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**Pursuant to Rule 425 under the Securities Act of 1933**
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**under the Securities Exchange Act of 1934**
**Subject Company: Maxpro Capital Acquisition Corp.**
**Commission File No. 001-40857**
**Date: September 14, 2022**

apollomics

# INVESTOR PRESENTATION

September 2022

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# Transaction Highlights

**deSPAC TRANSACTION**

- Apollomics Inc. (“Apollomics”) and Maxpro Capital Acquisition Corp. ("JMAC") have entered into a definitive business combination agreement
- Transaction values Apollomics at $899M
- Transaction expected to close in the first quarter of 2023
- 100% rollover from legacy Apollomics shareholders
- $105.05M in total estimated proceeds in JMAC trust (assuming no redemptions)
- $20M minimum cash condition

**USE OF PROCEEDS**

- Provide funding for Vebreltinib (APL-101) through ongoing registrational Phase 2 cli trials in the US, 1 NDA filing and 2 sNDA filings
- Provide funding for APL-106 (Uproleselan) Phase 3 and NDA filing in China
- Continue pipeline development and discovery projects

# Transaction Details

## SOURCES ($M)

| Redemption Rate Assumption | 0% | MAXIMUM |
|---|---|---|
| Apollomics Shareholder Equity Rollover [1] | $899.0 | $899.0 |
| JMAC Cash in Trust | 105.1 | 20.0 |
| Total Sources | $1,004.1 | $919.0 |

## USES ($M)

| Redemption Rate Assumption | 0% | MAXIMUM |
|---|---|---|
| Equity Issued to Apollomics Shareholders [1] | $899.0 | $899.0 |
| Cash to Company Balance Sheet | 100.2 | 15.1 |
| Estimated Transaction Costs [4] | 4.9 | 4.9 |
| Total Uses | $1,004.1 | $919.0 |

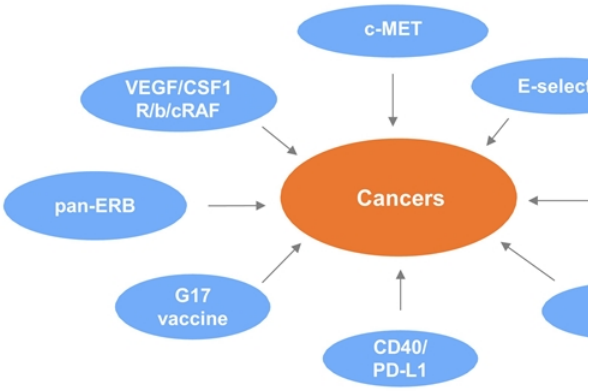
## PRO FORMA CAPITALIZATION (M Sh

| Redemption Rate Assumption | 0% | |
|---|---|---|
| Apollomics Shareholder Equity Rollover [1] | 89.9 | 87.0% |
| JMAC public shareholders [2] | 10.4 | 10.0% |
| JMAC promote [3] | 2.6 | 2.5% |
| JMAC private placement | 0.5 | 0.5% |
| JMAC underwriter shares | 0.0 | 0.0% |
| Total outstanding shares with vested options | 103.3 | 100.0% |

1. Capitalization calculated on a net-exercise basis: 89.90M shares to shareholders and vested option holders are net of exercise proceed vested options; assumes $10 price per JMAC share; excludes JMA placement warrants.
2. The illustrative maximum redemption scenario represents the appro number of JMAC public shares that may be redeemed while meetin cash condition, or approximately 81% redemptions at a redemption share. Actual redemptions may vary and may be significant.
3. Sponsor promote may be reduced if Sponsor shareholdings exceed outstanding shares and vested option shares at closing.
4. Excludes fees paid before the closing or from the Company's existin

# Apollomics: On a mission to discover ways to treat cancer

1. Innovative clinical-stage biotechnology company focused on discovering and developing oncology therapies with the potential to be combined with other treatment options to harness the immune system and target specific molecular pathways to inhibit cancer
2. Pipeline of nine drug candidates across multiple oncology programs
3. Six drug candidates are in the clinical stage
4. Focused on the development of novel therapies targeting difficult to treat cancers with high mortality rates




**2016**
OrbiMed ~$10M Series A

**2018**
Series B $99M

**2020**
GlycoMimetics partnership for Uproleselan
Series C ~$124M

**2021**
TYG partnership for Gastrin 17 ("G17") vaccine
Edison Oncology partnership for pan-ErbB inhibitor

# Maxpro Capital Acquisition Corp. Overview

- Maxpro Capital Acquisition Corp. (Nasdaq: JMAC) is a publicly listed special purpose acquisition company t completed a $105.05M IPO on October 13, 2021

- JMAC is sponsored by MP One Investment LLC, established by Maxpro Capital Ventures, a healthcare priv fund

- Maxpro has deep insight and knowledge of the healthcare sector, with extensive experience working with ar advising clinical-stage biotechnology companies

- Possesses strong network of biotech professionals and industry experts

- Professional management team with M&A expertise in capital markets

JMAC

# Seasoned Executives at Apollomics

Guo-Liang Yu
PhD
Co-founder
Chairman and CEO

**Serial Entrepreneur**

- Founder of Epitomics; Executive Chairman of Crown Bioscience
- 30+ years experience
- 300+ patents; 30+ publications
- U.C. Berkeley, Harvard, Human Genome Sciences

Sanjeev Redkar
PhD, MBA
President &
Co-founder

- 28 years in oncology drug development
- 5 NDAs, 5 NCEs and 15 INDs/CTAs in previous roles
- Matrix Pharmaceuticals, SuperGen, Astex, Otsukaa

Kin-Hung Peony Yu
MD,
Chief Medical Officer

- 20+ years in development
- Phase 1, 2, 3
- Multiple succ
- US, China, J
- in EU in prior
- FibroGen, Ar

Jane Wang
PhD
Chief Scientific Officer

- 20 years in drug discovery
- Focus in oncology, inflammation, and CNS
- 60 patents and 29 publications in prior roles
- Pfizer, NIH, Schering Plough, Wuxi

Brianna McDonald
JD
VP & General Counsel

- 15 years' experience
- Stanford University, BA
- Harvard Law School, JD
- Covington & Burling LLP, Google LLC, Verily Life Sciences LLC

Raymond Low
CPA,
VP Finance,
Corporate Controller

- 22 years' e
- B Com Uni
- Africa, CM
- Rstar, Ther
- Sciclone Ph

# Seasoned Executives at JMAC

Moses Chen
JMAC CEO

**Senior Executive**

- Managing Director of Maxpro Ventures Ltd. since May 2018
- 20+ years of academic and biotech experience
- Rutgers, Caltech, VivoRx, AmCyte, Celgene, Meridigen, SyneuRx

Gau, Wey – Chuan (Albert)
JMAC CFO

**Senior Executive**

- Consultant at KPMG in Taiwan since February 2021
- Provided audit and tax services for KPMG international and local pu clients for 30 years
- Provided consultancy services for IPO, domestic and overseas fund financial and tax planning

# Growth: From Discovery to Clinical towards Commercial

## 2016 – 2018
Foundation Established

- Series A OrbiMed
- Phase 1 in US for APL-101
- Phase 1 in Australia for APL- 501
- Clinical team in US

## 2019 – 2022
Gained Momentum

- Series B and Series C
- APL-101:
  - Phase 1 completed
  - Global Phase 2
  - Registration path in US
- APL-106:
  - Phase 1 initiated in China
  - Phase 3 initiated in China
- APL-122, APL-102 FPI

## 2023 – 202
Transformative

- APL-101 (US-Glo
  - NDA NSCLC ex
  - sNDA NSCLC c-
  - sNDA GBM c-M
- APL-106 (China)*
  - NDA r/rAML
  - sNDA in t/nAML
- Commercial partn
- Expand discovery Hangzhou

*Assuming successful APL-101 Ph and/or results of Phase III clinical t supportive for the anticipated NDA

**Assuming results of APL-106 Ph available and supportive for an ND

# Our Pipeline

| | Drug Candidate | Target | Category | IP Rights | Mono / Combo | Indications | Status |
|---|---|---|---|---|---|---|---|
| Tumor Inhibitors | ★APL-101 Vebreltinib | c-Met | Small molecule | Global [1] | Mono | NSCLC, GBM, other solid tumors | |
| | APL-122 | ErbB1/2/4 | Small molecule | Global [2] | Mono | ErbB1/2/4 positive cancers | |
| | APL-102 | Multiple Kinases | Small molecule | Global | Mono | Solid tumors | |
| Anti-Cancer Enhancers | ★APL-106 | E-Selectin | Small molecule | China | + Chemo | r/r AML, newly diagnosed AML | |
| | APL-108 | E-Selectin | Small molecule | China | + Chemo | MM | |
| Immuno-oncology Drugs | APL-501 | PD-1 | Biologic | Global [3] | Mono | Solid tumors | |
| | APL-502 | PD-L1 | Biologic | Global [3] | Mono | Multiple tumor types | |
| | APL-810 | G17-neutralization | Biologic | US, China | Mono | Gastrointestinal (GI) cancers | |
| | APL-801 | CD40 and PD-L1 | Biologic | Global | Mono | Multiple tumor types | |

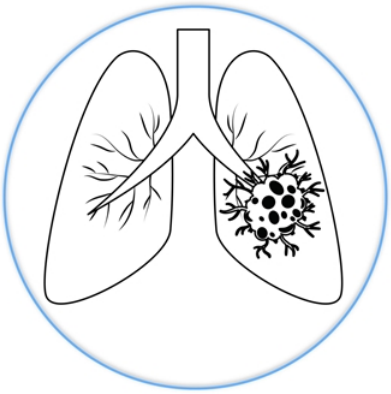

★ **Core Programs**

**Apollomics Trials**

**Partner Trials**

# Vebreltinib (APL-101) c-Met TKI
# ~ $10B market opportunity in NSCLC With c-MET Dysregulation

## NSCLC



**188,000 US incidence***
**1.8 million worldwide***

## $3B market opportunity**

c-Met dysregulated Non-Small Cell Lung Cancer ("NSCLC") popu

- Exon-14 skip mutation (1L, 2L) **~ 6,300 patien**
- c-Met amplifications, denovo **~ 2,500 patien**
- c-Met amplifications, resistance driven **~ 3,100 patien**

## $7B market opportunity**

Epidermal Growth Factor Receptor (EGFR) mutated NSCLC pop

- 1L EGFR+ in combination with osimertinib **~ 20,700 patie**

Source: * Biomedtracker
** Management estimates for the US market for 2022 calculated by multiplying number of patients with an estimated drug price
*** Management estimates based on prevalence from Drillon et al 2016 - Targeting MET in Lung Cancer mentions and prevalence of NSCLC from Biomedtracker

# Regulatory Landscape of c-MET inhibitors TKI

## *Approved c-MET inhibitor TKIs*

| Agent* | Manufacturer(s) | MOA | Line of Therapy* | Biomarker (NGS) | U.S. FDA Approval | EU5 EMA Approval | JP MHLW Approval |
|---|---|---|---|---|---|---|---|
| **Patients with MET mutations** | | | | | | | |
| **Orpathys®** *(savolitinib)* | HutchMed and AstraZeneca (CN) | MET inhibitor | Relapsed / refractory or 1L, chemotherapy ineligible | NSCLC w/ MET Ex14 skipping | None | None | None |
| **Tabrecta®** *(capmatinib)* | Novartis (U.S., EU5, JP) | MET inhibitor | 1L | NSCLC w/ MET Ex14 skipping | May-20 (accel) Aug-22 (full) | June-22 | Jun-20 |
| **Tepmetko®** *(tepotinib)* | Merck KGaA (U.S., JP) | MET inhibitor | Unresectable advanced / recurrent | NSCLC w/ MET Ex14 skipping | Feb-21 (accel) | Dec-21 | Mar-20 (conditional) |

**Estimated US Pricing****:

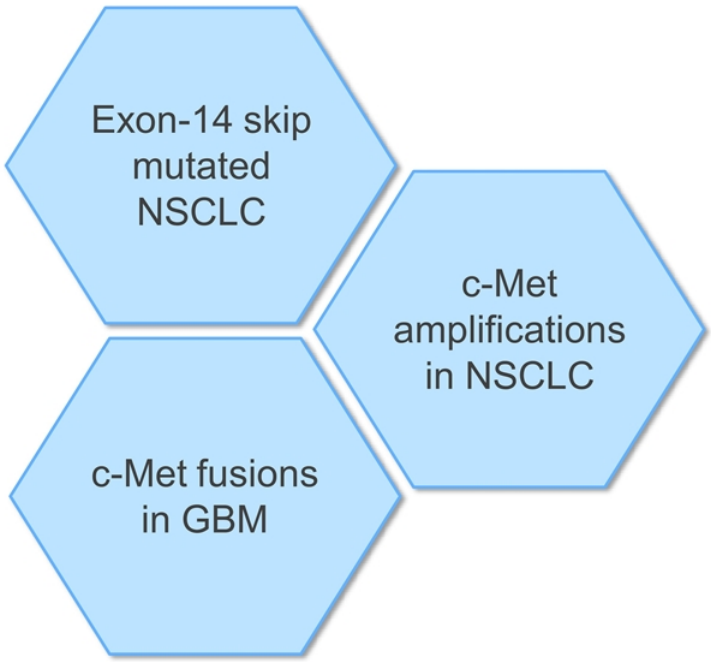
| | | | |
|---|---|---|---|
| Tabrecta | 400mg BID | 150mg, 200mg/ 56 tabs ($11K) | $22K/mo |
| Tepmetko | 450mg QD | 225mg/ 30 tabs ($11k) | $22k/mo |

- mAb = monoclonal antibody; mono = monotherapy; + = combination with; accel = accelerated approval; cond = conditional approval.

*These approvals are current as of the date of publication of this report and stated line of therapy is an approximation if not explicitly stated in the regulatory label; please refer to official product labels for most current approval status and nuanced description of the approved indications by market.

** Management's estimates based on public information on Drugs.com

# Vebreltinib: 3 Indications for near term NDA/sNDA submissions




## Vebreltinib

***Global Multicohort Phase 2 – Non-Small Cel***
***Lung cancer, Glioblastoma ("GBM"), various***
***solid tumors with c-Met dysregulation***

- ✓ Highly specific c-Met inhibitor
- ✓ Brain penetration
- ✓ Safety data available from over 370 patients wo

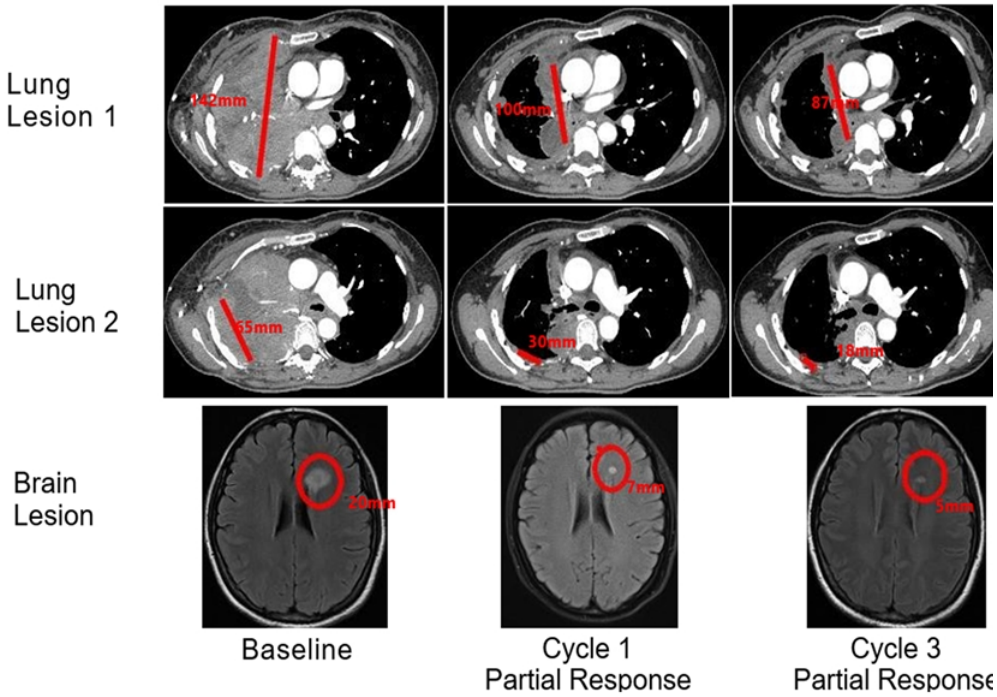
- ✓ Biomarkers to target c-Met patients
- ✓ Strong IP with 7 patents awarded covering the

- ✓ Orphan drug designation by FDA
- ✓ ~ 140 patients treated in Apollomics SPARTA tr in 13 countries and 90+ sites
- ✓ Registrational Phase 2 study in NSCLC with exc c-Met amplification (China)
- ✓ Phase 2/3 GBM with PTPRZ1-MET fusion (China

- ✓ Potential combo therapy w/EGFR inhibitors, etc potential
- ✓ Potential other tumors: Gastrointestinal, renal,

# Activity in a Patient with Primary NSCLC Lesions and Brain Metastasis

*NSCLC with c-Met amplification*



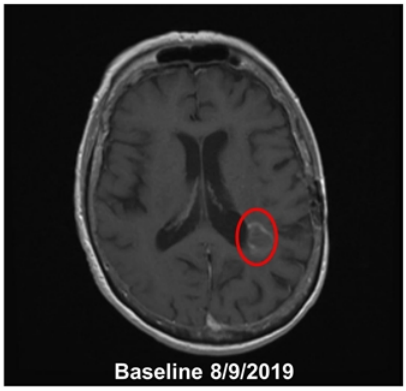

Source: Yilong Wu et al, Presentation on Phase 1 Open Investigation of the Safety and Tolerability of Bozitinib Enteric Capsules in Late-Stage NSCLC with c-Met Amplification (NCT02896231/CTONG160), at the Annual Conference of Chinese Society of Clinical Oncology in 2019

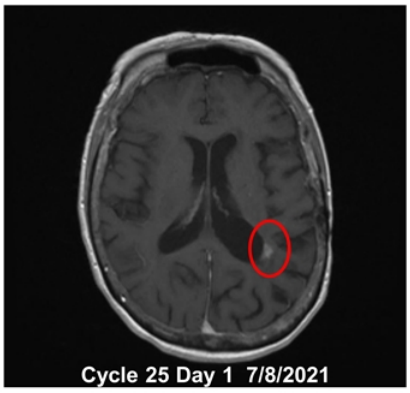
# Activity in a Glioblastoma Patient with c-MET Amplification

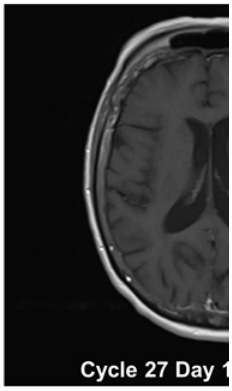
## *On treatment for 2+Years*

- 78-yr old female, GBM since May 2015, c-Met Amplification, target lesion Lt Subependymal
- Received 3 prior lines of therapies (Temodar 2015-2017, Avastin 2017-2018, Nivolumab 2018-2019)
- C1D1: 04Sep2019; 2+ yr treatment, durable response

| Visit | Product of Perpendicular Diameters |
|---|---|
| **Screening** | **285** |
| Cycle 3 Day 1 | 285 |
| Cycle 5 Day 1 | 300 |
| Cycle 7 Day 1 | 252 |
| Cycle 9 Day 1 | 119 |
| Cycle 11 Day 1 | 96 |
| Cycle 13 Day 1 | 98 |
| Cycle 15 Day 1 | 96 |
| Cycle 17 Day 1 | 75 |
| Cycle 19 Day 1 | 56 |
| Cycle 21 Day 1 | 96 |
| Cycle 23 Day 1 | 60 |
| Cycle 25 Day 1 | 60 |
| **Cycle 27 Day 1** | **25** |




| | | | |
|---|---|---|---|
| Longest Axis | **19** | **12** | **05** |
| Perpendicular Measurement | **15** | **05** | **05** |
| Product of Perpendicular Diameters | **285** | **60** | **25** |

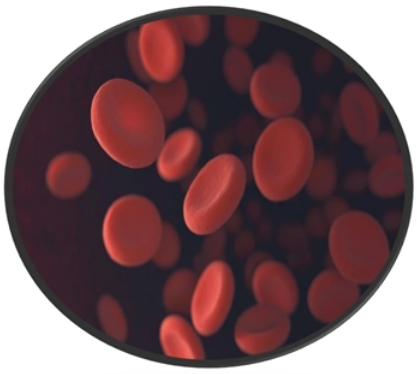
Apollomics clinical data

## Vebreltinib – Additional Indications

- EGFR resistance & c-Met amplification
- Other solid tumors with c-Met alterations, beyond lung & brain
  - Gastrointestinal cancers: colon, stomach, pancreatic, liver, cholangiocarcinon
  - Renal cell cancer
  - Thyroid cancer
  - Prostate cancer
  - Breast cancer
  - Ovarian, and other female reproductive tract

# Uproleselan (APL-106) seeks to address $1.4B market for AML

**AML**



**29,400 incidence in China***

**$1.4B total AML market opportunity in Ch**

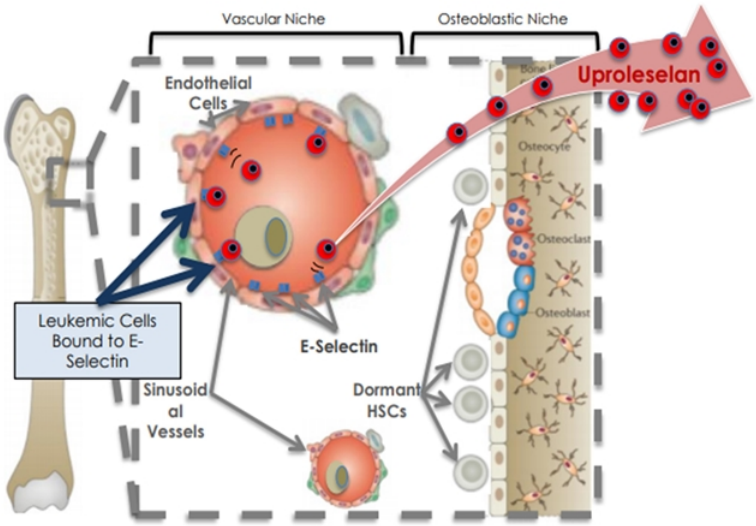
Acute Myeloid Leukemia

- 1L treatment naïve AML **~ 16,400 patie**
- Relapsed refractory AML **~ 12,600 patie**
- AML patients unfit for chemotherapy **~ 8,800, patie**

Source: *IQVIA Market Research;
**management estimates for China Market arrived at using patient numbers and average price estimated by IQVIA

# Uproleselan (APL-106) First-In-Class E-Selectin Antagonist

*Enhances efficacy of chemotherapy & reduces mucositis (from chemothe*

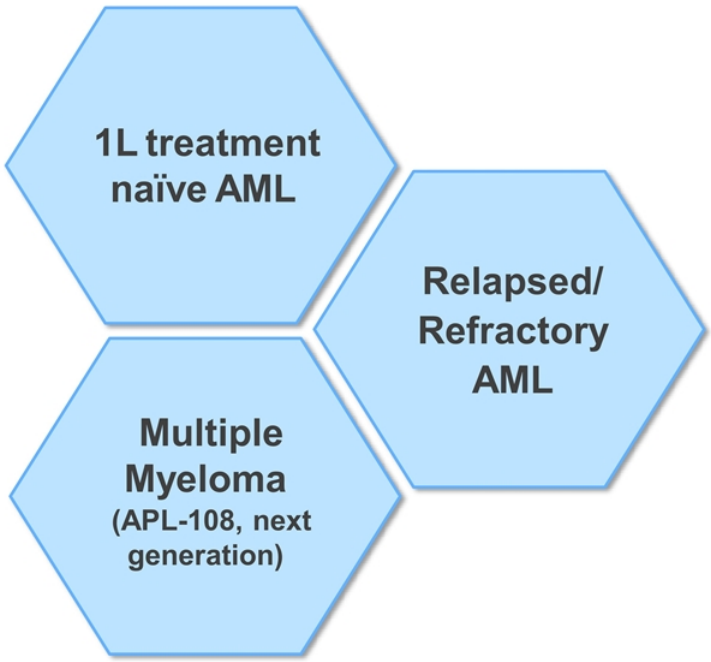



Source: GlycoMimetics

- Prevents trafficking of tumor cells to the bone marrow
- Disrupts cell adhesion-mediated drug resistance (CAMDR) within bone marrow microenvironment
- Inhibits activation of cancer survival pathways (e.g. NF kB)
- Protects normal HSCs through quiescence enhancem and ability for self-renewal
- Reduces chemotherapy-associated toxicity (e.g. sever mucositis)
- 2nd generation GMI-1678 (APL 108) has equivalent activity to APL-106 in preclinical studies, but at an approximately 1,000-fold lower dose

# APL-106 Phase 3 Clinical trials in AML with near term readouts

*E-Selectin Inhibitor: first-in-class*




## Uproleselan (APL-106)

***AML- Phase 3 in China***

- ✓ FDA & NMPA Breakthrough Therapy Designations
- ✓ FDA Fast Track Designation

- ✓ AML: Significant clinical unmet needs – high relapse rate, low survival rate
  - Phase 1 /2
    - Efficacy: Impressive CR/CRi, MRD negativ overall survival in r/r & L1 AML
    - Safety: Well-tolerated; potential to amelio mucositis when combo w/ chemo
  - r/r AML Phase 3 China Bridging, N=140 subject
  - r/r AML Phase 3 US/Global enrollment complet 380 subjects
  - 1L AML Phase 2/3 US: N up to 670 subjects

- ✓ APL-108 (higher potency, subcutaneous) for Multi Myeloma and other solid tumors

- ✓ Strong IP protection for the compound and use in cancer and metastasis.

# Uproleselan (APL-106) Efficacy and Safety Data from US Phase 2 Trial

## Enhanced Efficacy

| | Relapsed / Refractory AML N=47 | Newly Diagnosed AML N=25 |
|---|---|---|
| Response Data: CR/CRi | 41% | 72% |
| Response Data: MRD Negative Rates | 69% | 56% |
| Survival Outcomes | Median Overall Survival (OS): **8.8** Months | Median Event Free Survival (<br>**9.2** Months<br>Median Overall Survival (O<br>**12.6** Months |

## Improved Tolerability to Chemotherapy – oral mucositis

DeAngelo et al Blood Feb 2022

# Uproleselan (APL-106) Global Clinical Programs in Acute Myeloid Leukemia

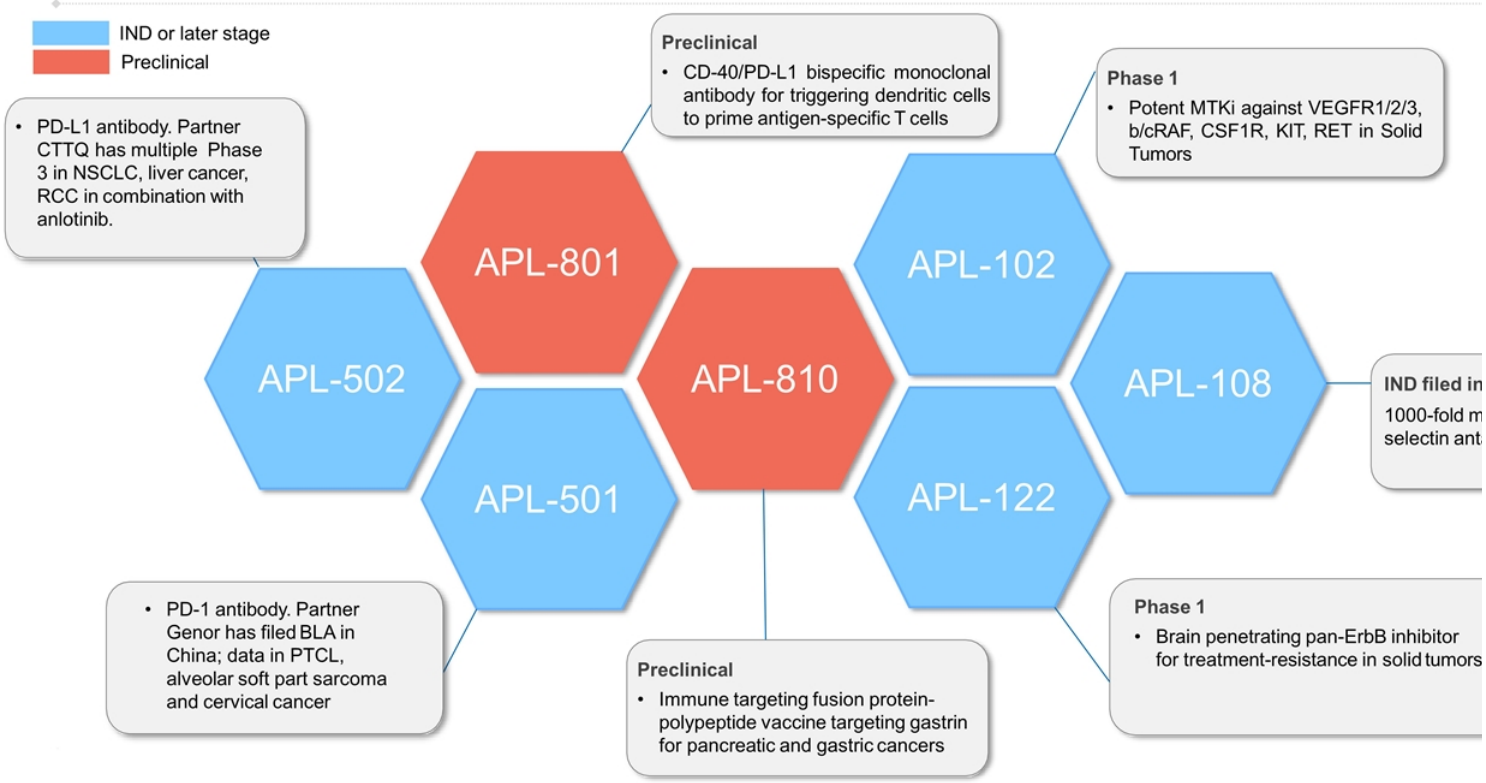
## GlycoMimetics Global Studies

- GMI-Sponsored Global Phase 3 trial in r/r AML; FULLY ENROLLED
- NCI-Sponsored Trial in Newly Diagnosed AML "Fit" for Chemo; Target interim analysis 2022
- UC Davis IST - Newly Diagnosed AML "Unfit" for Chemo; combo with venetoclax + azacytidine; N=25 subjects

## Apollomics China Studies

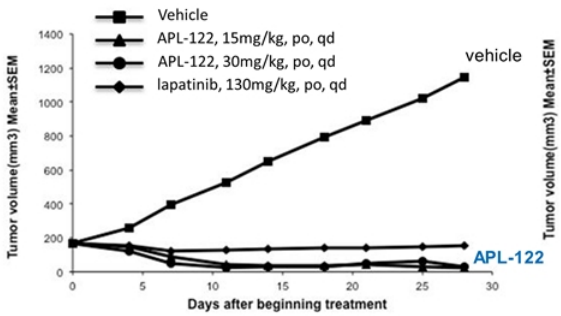
- Phase 1 PK Study (N=12 subjects; ongoing)
- Phase 3 Bridging Study in r/r AML (ongoing)

# Pipeline of Early Clinical and Preclinical Programs

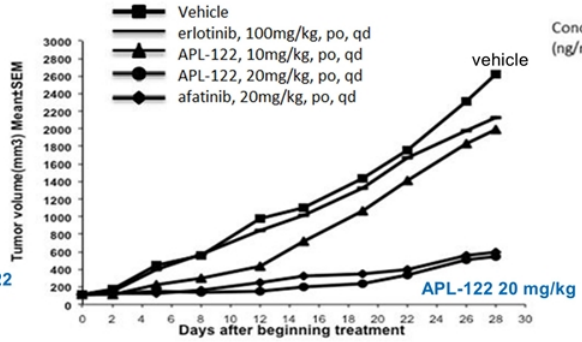


# APL-122: Potent panERB Inhibitor Overcomes Treatment-Resistance In Solid Tumors & Crosses BBB to Address Brain Metastases

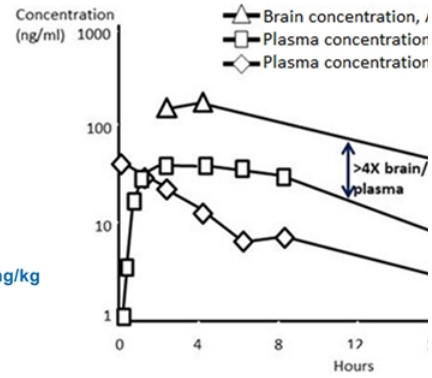
**APL-122 Effective In Treatment-resistant gastric cancer (HER2+) N87 xenograft**




**APL-122 Effective In Treatment-resistant NSCLC (T790M+) H1975 xenograft**




**APL-122 enters brain and in CNS at higher than pla**




- ErbB/HER crosstalk correlated with anti-ErbB therapy resistance
- APL-122- Inhibition of multiple ErbB family members to overcome resistance
- APL-122 & c-Met inhibitor combo may further limit drug resistance because HER2 amp+ and MET amp+ are mechanisms of acquired resistance

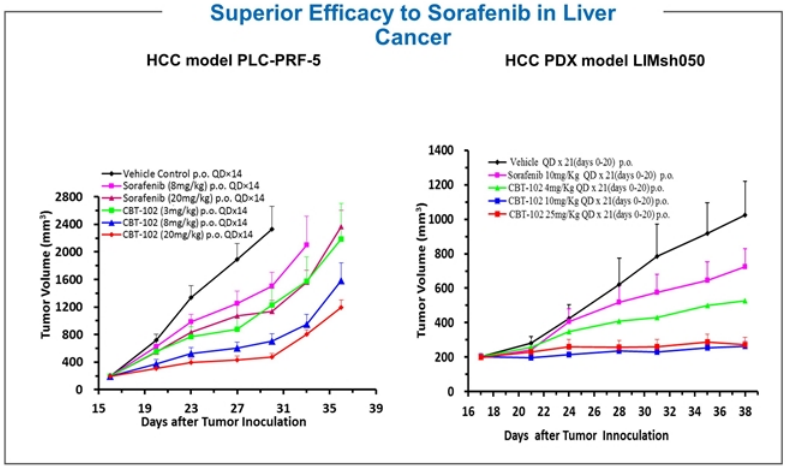
- 50% of HER2+ breast cance than 33% of EGFR+ NSCLC progression

Frentzas et al. Society of NeuroOncology Annual Meeting 2021

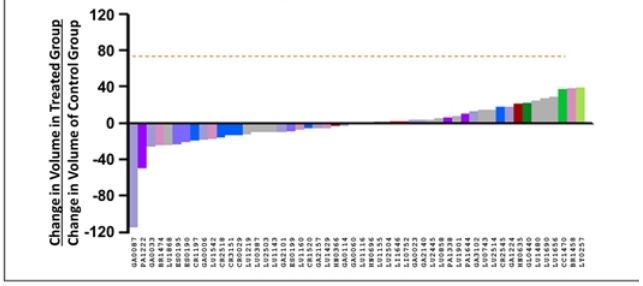
# APL-102: Potent Multitargeted kinase inhibitor against VEGFR1/2/3, b/cRAF, CSF1R, KIT, RET in Solid Tumors

- Unique kinase profile with inhibition of several other key **immuno-oncogenic drivers**
- Tumor regression in 52 PDX models, including gastric, colorectal, esophageal, and lung cancer
- HCC PDX model: APL-102 achieved larger reduction in tumor volume
- Phase 1 study – ongoing

## Superior Efficacy to Sorafenib in Liver Cancer

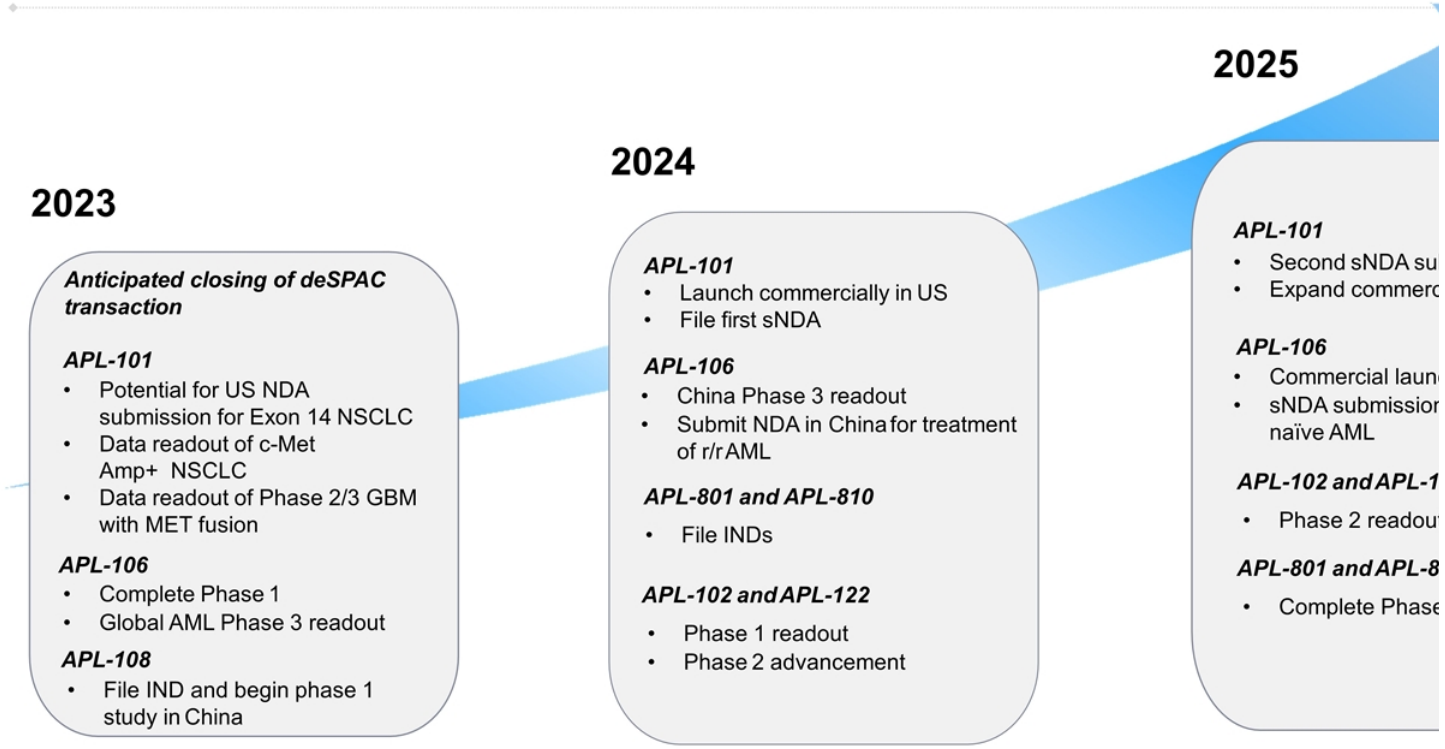



## Tumor Regressions In 52 PDX Models




Kanekal et al. American Association of Cancer Research Annual Meeting 2018

# Near-term Catalysts

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**Additional Information**

These communications are being made in respect of the proposed transaction involving Apollomics Inc. ("Apollomics") and Maxpro Capital Acquisition Corp. ("Maxpro"). These communications do not constitute offers to sell or the solicitations of offers to buy any securities or solicitations of any vote or approval, nor shall there be any sale of securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such jurisdiction. In connection with the proposed transaction, Apollomics will file with the Securities and Exchange Commission ("SEC") a registration statement on Form F-4 that will include a proxy statement of Maxpro in connection with Maxpro's solicitation of proxies for the vote by Maxpro's stockholders with respect to the proposed transaction and other matters as may be described in the registration statement. Apollomics and Maxpro also plan to file other documents with the SEC regarding the proposed transaction and a proxy statement/prospectus will be mailed to holders of shares of Maxpro's Class A common stock. **BEFORE MAKING ANY VOTING OR INVESTMENT DECISION, INVESTORS ARE URGED TO READ THE FORM F-4 AND THE PROXY STATEMENT/PROSPECTUS REGARDING THE PROPOSED TRANSACTION AND ANY OTHER RELEVANT DOCUMENTS CAREFULLY IN THEIR ENTIRETY WHEN THEY BECOME AVAILABLE BECAUSE THEY WILL CONTAIN IMPORTANT INFORMATION ABOUT THE PROPOSED TRANSACTION.** The proxy statement/prospectus, as well as other filings containing information about Apollomics and Maxpro will be available without charge at the SEC's internet site (http://www.sec.gov). Copies of the proxy statement/prospectus can also be obtained, when available, without charge, from Apollomics' website at www.apollomicsinc.com.

**Participants in the Solicitation**

Apollomics, Maxpro and certain of their respective directors, executive officers and other members of management and employees may, under SEC rules, be deemed to be participants in the solicitation of proxies from Maxpro's stockholders in connection with the proposed transaction. You can find more information about Maxpro's directors and executive officers in Maxpro's Annual Report on Form 10-K for the year ended December 31, 2021 and filed with the SEC on March 31, 2022. Additional information regarding the participants in the proxy solicitation and a description of their direct and indirect interests will be included in the proxy statement/prospectus when it becomes available. Stockholders, potential investors and other interested persons should read the proxy statement/prospectus carefully when it becomes available before making any voting or investment decisions. You may obtain free copies of these documents from the sources indicated above.

**Forward-Looking Statements**

This communications include "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Such statements include, but are not limited to, statements about future financial and operating results, plans, objectives, expectations and intentions with respect to future operations, products and services; and other statements identified by words such as "will likely result," "are expected to," "will continue," "is anticipated," "estimated," "believe," "intend," "plan," "projection," "outlook" or words of similar meaning. These forward-looking statements include, but are not limited to, statements regarding Apollomics' industry and market sizes, future opportunities for Apollomics and Maxpro, Apollomics' estimated future results and the proposed business combination between Maxpro and Apollomics (the "Business Combination"), including the implied enterprise value, the expected transaction and ownership structure and the likelihood, timing and ability of the parties to successfully consummate the Business Combination. Such forward-looking statements are based upon the current beliefs and expectations of Maxpro's and Apollomics' management and are inherently subject to significant business, economic

and competitive uncertainties and contingencies, many of which are difficult to predict and generally beyond the control of Maxpro and Apollomics. Actual results and the timing of events may differ materially from the results anticipated in these forward-looking statements.

These forward-looking statements are based upon estimates and assumptions that, while considered reasonable by Maxpro and its management and/or Apollomics and its management, as the case may be, are inherently uncertain. Factors that may cause actual results to differ materially from current expectations include, but are not limited to: the inability to meet the closing conditions to the Business Combination, including the occurrence of any event, change or other circumstances that could give rise to the termination of the Business Combination Agreement; the inability to complete the transactions contemplated by the Business Combination Agreement due to the failure to obtain approval of Maxpro's stockholders, the failure to achieve the Minimum Cash Condition following any redemptions by Maxpro stockholders, or the failure to meet The Nasdaq Stock Market's initial listing standards in connection with the consummation of the contemplated transactions; costs related to the transactions contemplated by the Business Combination Agreement; a delay or failure to realize the expected benefits from the Business Combination; risks related to disruption of management's time from ongoing business operations due to the Business Combination; the impact of any current or new government regulations in the United States and China affecting Apollomics' operations and the continued listing of Apollomics' securities; inability to achieve successful clinical results or to obtain licensing of third-party intellectual property rights for future discovery and development of Apollomics' oncology projects; failure to commercialize product candidates and achieve market acceptance of such product candidates; failure to protect Apollomics' intellectual property; breaches in data security; risks related to the ongoing COVID-19 pandemic and response; risk that Apollomics may not be able to develop and maintain effective internal controls; unfavorable changes to the regulatory environment; and other risks and uncertainties indicated in Maxpro's Annual Report on Form 10-K, filed with the SEC on March 31, 2022, and the proxy statement/prospectus relating to the Business Combination, including those under "Risk Factors" therein, and in Maxpro's other filings with the SEC. Maxpro and Apollomics caution that the foregoing list of factors is not exclusive.

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